

UNITED THERAPY ASSOCIATES, P.A.

6714-I RITCHIE HIGHWAY • GLEN BURNIE, MARYLAND 21061
410-787-2229 • FAX 410-787-0141

DR. LAWRENCE S. SAEZ, DC, MUAC
MONICA L. SAEZ, OTR/L

NEW PATIENT QUESTIONNAIRE

Last Name _____ First _____ Middle _____

Address: _____
Street City State Zip Code

Who may we thank for referring you to our office? _____

Social Security # _____ Age _____ Date of Birth ____ - ____ - ____ Male Female

Phone: Home _____ Cell _____ E-Mail _____

Single Married Separated Divorced Spouse's Name _____

Spouse's Date of Birth ____ - ____ - ____ Spouse's Social Security # _____

Your Employer _____
Company name Phone Number

What is your occupation? _____

Spouse's Employer _____
Company name Phone Number

Family Physician _____
Name Address Phone Number

Please describe your main complaint. _____

When did you first experience this complaint? _____

What seems to help it? _____

What makes it worse? _____

Describe the pain: Is it sharp dull achy burning stiff
 sore stabbing numb tingling

Does it radiate/shoot or travel anywhere? _____

Where exactly is the pain located? _____

Is the pain constant frequent intermittent occasional rare
How often do you experience it? _____

Are there any other areas that are bothersome for you? _____

***** OVER PLEASE *****

Please describe what treatment, if any, you have received in the past for these complaints _____

MEDICAL HISTORY

Have you ever experienced any significant physical trauma or injuries? _____

Do you *now* or have you *ever* had:

Gastro-Intestinal System	Cardio-Vascular-Respiratory System	Eye, Ear, Nose and Throat
<input type="checkbox"/> Poor appetite	<input type="checkbox"/> Chest pain	<input type="checkbox"/> Eye strain
<input type="checkbox"/> Excessive hunger	<input type="checkbox"/> Pain over heart	<input type="checkbox"/> Eye inflammation
<input type="checkbox"/> Difficulty chewing	<input type="checkbox"/> Difficulty breathing	<input type="checkbox"/> Vision problems
<input type="checkbox"/> Difficulty swallowing	<input type="checkbox"/> Coughing phlegm	<input type="checkbox"/> Ear pain or noises
<input type="checkbox"/> Excessive thirst	<input type="checkbox"/> Rapid heartbeat	<input type="checkbox"/> Hearing loss
<input type="checkbox"/> Nausea	<input type="checkbox"/> Coughing blood	<input type="checkbox"/> Ear discharge
<input type="checkbox"/> Vomiting food	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Nose pain or bleeding
<input type="checkbox"/> Vomiting blood	<input type="checkbox"/> Heart problems	<input type="checkbox"/> Sore gums
<input type="checkbox"/> Abdominal pain	<input type="checkbox"/> Lung problems	<input type="checkbox"/> Dental problems
<input type="checkbox"/> Diarrhea	<input type="checkbox"/> Varicose veins	<input type="checkbox"/> Sore mouth
<input type="checkbox"/> Black or Bloody stool		<input type="checkbox"/> Sore throat
<input type="checkbox"/> Hemorrhoids	Female	<input type="checkbox"/> Hoarseness
<input type="checkbox"/> Liver or Gallbladder problems	<input type="checkbox"/> Vaginal bleeding	<input type="checkbox"/> Difficult speech
<input type="checkbox"/> Weight problems	<input type="checkbox"/> Vaginal discharge	
	<input type="checkbox"/> Breast pain	
Nervous System		
<input type="checkbox"/> Numbness	<input type="checkbox"/> Dizziness	<input type="checkbox"/> Muscle jerking
<input type="checkbox"/> Loss of feeling	<input type="checkbox"/> Fainting	<input type="checkbox"/> Convulsions
<input type="checkbox"/> Paralysis	<input type="checkbox"/> Headaches	<input type="checkbox"/> Forgetfulness
<input type="checkbox"/> Stroke	<input type="checkbox"/> Cancer	<input type="checkbox"/> Pacemaker
		<input type="checkbox"/> Confusion
		<input type="checkbox"/> Depression
		<input type="checkbox"/> Vertigo
		<input type="checkbox"/> HIV/AIDS

List all medications you are currently taking : _____

Is there any other information you would like to tell the doctor? _____

FEMALES

Are you pregnant? yes -- how many months _____ no maybe

Patient's Signature _____ Date _____

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ACTIVITIES OF DAILY LIVING

Rate the level of difficulty that you are having with the following activities

From 1-5 (1=minimum difficulty, 5=unable to perform)

{Leave blank if no difficulty}

Living:

- _____ Bending over
- _____ Sitting for greater than _____
- _____ Standing for greater than _____
- _____ Walking for greater than _____
- _____ Reaching overhead
- _____ Driving a car
- _____ Looking over your shoulder
- _____ Sleeping for greater than _____
- How long can you sleep undisturbed?

- _____ Lying on back
- _____ Lying on side {R or L}
- _____ Lying on stomach

Dressing:

- _____ Putting on a blouse/shirt
- _____ Fastening buttons/zippers in back
- _____ Putting on a coat
- _____ Putting on a pullover shirt/sweater
- _____ Putting on shoes/socks
- _____ Putting on pants/slacks

Work:

- _____ Lifting
- _____ Carrying objects
- _____ Using a computer
- _____ Using the phone
- _____ Other: _____

Describe physical demands of daily work or activities:

- _____ Ascending stairs
- _____ Descending stairs
- _____ Buckling seatbelt
- _____ Sweeping/Mopping
- _____ Child care activities
- _____ Cooking
- _____ Doing yard work
- _____ Shoveling
- _____ Getting out of a chair
- _____ Getting out of bed
- _____ Other: _____

Hygiene:

- _____ Washing your hair
- _____ Washing your feet
- _____ Washing your back
- _____ Putting on deodorant
- _____ Shaving face/legs
- _____ Other: _____

Leisure:

- _____ Reading
- _____ Watching TV
- _____ Other: _____

Have you experienced any of the following since the onset of your symptoms?

- _____ Headaches
- _____ Irritability
- _____ Loss of attention
- _____ Fatigue
- _____ Bowel or bladder dysfunction
- _____ Dizziness or nausea

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NON-PREGNANCY VERIFICATION

Name _____ Date of Birth _____

I, _____ hereby notify all concerned, that I neither suspect nor know positively at this time that I may be or am pregnant. I release United Therapy Associates from any and all damages arising from any and all procedures, of a diagnostic or treatment nature with reference to the possibility of pregnancy.

Signature of Patient _____

Date _____

Witness _____

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ACKNOWLEDGEMENT OF HEALTH INFORMATION PRIVACY PRACTICES

I, _____, acknowledge that by signing this form, I have received notice of the Health Information Privacy Practices from United Therapy Associates, P.A.

Patient's Signature: _____ Date _____

Witness _____ Date _____

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AUTHORIZATION TO PAY PROVIDER

I hereby authorize the _____ Insurance Company to pay by check made out and mailed directly To: UNITED THERAPY ASSOCIATES, P.A. 6714-1 Ritchie Highway Suite I, Glen Burnie, MD 21061, the medical and surgical expense benefits allowable and otherwise payable to me under my current insurance policy, as payment towards the total charges for Professional Services rendered. This payment will not exceed my indebtedness to the above-mentioned assignee, and I agree to pay, in a current manner, any balance of said Professional Service over and above the insurance payment.

If my current policy prohibits direct payment of provider, then I hereby authorize you to make the check to me and mail it as follows: c/o United Therapy Associates, P.A. 6714 Ritchie Highway Suite I, Glen Burnie MD 21061. THIS IS A DIRECT ASSIGNMENT OF MY RIGHTS AND BENEFITS UNDER THIS POLICY. A photocopy of this Assignment shall be considered as effective and valid as the original. I also authorize the release of any information pertaining to my case to any insurance company, adjuster or attorney.

CONSENT TO TREAT A MINOR

I hereby authorize United Therapy Associates, P.A. and whomever it may designate, as its therapists/assistants to administer treatment as it deems necessary to

Child's Name: _____ Birth Date: _____

Signature of Parent or Guardian

Relationship to Child

MEDICAL RELEASE AUTHORIZATION

I, _____, Hereby authorize any hospital, physician, health care provider or facility to furnish United Therapy Associates, P.A. with any and all information pertaining to any illness, disease, injury, history or treatment and a copy of all records.

Date: _____

Patient Name: _____

Signature of Patient: _____

Witness: _____

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OFFICE FINANCIAL POLICY

Our office policy is to extend to you the courtesy of allowing you to assign your insurance benefits directly to us in order to reduce your out-of-pocket expenses.

If you have health insurance, all deductibles and co-payments are expected at the time of service or by an authorized payment plan. Your co-insurance balance may not exceed \$150 or care may be terminated. Our payment plans make care an affordable part of your budget.

You are considered a self-pay patient until you bring completed insurance forms, insurance card, and we verify and accept your insurance coverage.

If your carrier has not paid a claim within sixty (60) days of submission, you agree to take an active part in the recovery of your claim. If your insurance carrier has not paid within ninety (90) days of submission, you accept responsibility for payment in full.

Our fees are considered usual, customary and reasonable by most companies, and therefore are covered up to the maximum allowance determined by each carrier. This statement does not apply to companies who reimburse based on an arbitrary schedule of fees bearing no relationship to the current standard of care in this area.

Patient's Printed Name: _____

Signature: _____ Date: _____

Front Desk Staff: _____ Date: _____

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MISSED APPOINTMENT POLICY

Please be advised of our missed appointment policy. This office requires **24 hours notice** for a missed appointment. If 24 hours notice is not received, a \$25.00 fee will be charged that is not payable by your insurance company. In order to avoid this charge; please notify our office accordingly in the event an appointment must be rescheduled.

Date:

Patient Name:

Signature of Patient:

Witness:
